

## MKT Form 4-15

### Application for Green and Sustainability-Linked Designation

## 1. Application request

Name of Issuer:	
Name of Reporting Entity <sup>1</sup> (if different from above):	
Designation sought (the Designation): <sup>2</sup>	<ul style="list-style-type: none"> <li>• ADGM Green Bond Designation</li> <li>• ADGM Sustainability-Linked Bond Designation</li> <li>• ADGM Green Sukuk Designation</li> <li>• ADGM Sustainability-Linked Sukuk Designation</li> </ul>

The Issuer hereby applies to the FSRA for the Designation pursuant to the requirements of Rule 4.15 in the Market Rules (MKT).

## 2. Contact details

Contact details of a person making this application:

Name:	
Position:	
Company:	
Email:	
Telephone number:	

## 3. Application details

1.	Type of Offer of Securities in ADGM: <sup>3</sup>	(a) Offer of Securities with a Prospectus (MKT 4.5) (b) Offer of Securities with an Offer document from another jurisdiction (MKT 4.7) (c) Exempt Offer (MKT 4.3)
2.	Principles the Issuer's Security seeks to comply with ("Qualifying Principles"): <sup>4</sup>	(a) The ICMA Green Bond Principles (b) The EU Green Bond Standard

<sup>1</sup> Not applicable in the case of Exempt Offers.

<sup>2</sup> Please delete as appropriate.

<sup>3</sup> Please delete as appropriate.

<sup>4</sup> Please delete as appropriate and name the relevant principles if not listed here.

		(c) The ICMA Sustainability-Linked Bond Principles (d) Other international principles which are approved by the FSRA
3.	External review provider(s) appointed by the Issuer to meet the requirements in MKT 4.15.6:	Company name: Business address: Contact person: Position: Email: Telephone number:
4.	Type of Security if granted the Designation: <sup>5</sup>	(a) ADGM Green Debenture (b) ADGM Sustainability-Linked Debenture (c) ADGM Green Sukuk (d) ADGM Sustainability-Linked Sukuk

## 4. Confirmation

The Issuer acknowledges the implications of being granted the Designation. Accordingly, the Issuer confirms, in relation to the Application for Green and Sustainability-Linked Designation, the following:

- a) Its Securities align with the requirements of the Qualifying Principles;
- b) If, at any time between the filing of this application and the grant of the Designation, it becomes aware of any material change, error, or omission reasonably likely to be relevant to this application, it will inform the FSRA in writing of such change without delay;
- c) Once granted the Designation, in order to retain it, it will submit a copy of the post-issuance external review conducted under MKT 4.15.6(2) to the FSRA as soon as reasonably practicable following completion of the review;
- d) If, at any time after the granting of the Designation, it becomes aware that its Securities are no longer in compliance with the requirements under MKT 4.15.2 or MKT 4.15.3, it will notify the FSRA in writing without delay; and
- e) If its Offer of Securities is an Exempt Offer, it will comply with the requirements of MKT 4.3.4 and, if applicable, MKT 4.3.5.

The Issuer also confirms that the application includes the following attachments:

- a) A copy of the pre-issuance external review undertaken in accordance with MKT 4.15.6(1);

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<sup>5</sup> Please delete as appropriate.

- b) A draft Prospectus and a draft form MKT 4.6-1 with the required documents as specified in that form (only if the Issuer selected option 1(a) in Section 3 above); and
- c) A draft Offer document produced under legislation in a jurisdiction other than the ADGM (together with the English translation, if applicable) and a draft form MKT 4-7 (only if the Issuer selected option 1(b) in Section 3 above).

SIGNED BY \_\_\_\_\_

Director or other duly authorised officer, for and on behalf of:

\_\_\_\_\_

name of Issuer

DATE \_\_\_\_\_

The capitalised terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook, unless the context requires otherwise.

Please send complete application to [LA@adgm.com](mailto:LA@adgm.com)