

MKT Form 2 – 4

Application for admission of Securities to the Official List

1

Issuer details

Name of Issuer	
Registered office address	
LEI number	
Telephone number	
Email	
Website	
Accounting year end date	
Name of Reporting Entity (if different from above)	
Registered office address	
Telephone number	
Email	
Name of Sponsor (if required)	
Registered office address	
Telephone number	
Email	
Contact person in relation to this application ¹	Name: Position: Company: Email: Telephone number:

¹ Notice of admission to the Official List will be sent to this person at the provided email address.

2 Securities details

Amount and description of Securities which are the subject of this application ²	
The ISIN code	
Number of Shares to be allotted in the Offer (if applicable)	
Amount of Securities already listed (if applicable)	
Is the application made with a Prospectus or other relevant document ³ which has been approved by the FSRA? Yes/No ⁴	
If "Yes" – provide approval date	
If "No" – provide details of the exemption relied on ⁵	
Type of transaction (e.g. Offer of Securities or admission only) ⁶	
Recognised Investment Exchange on which the admission of Securities to trading is being sought	

² If no Securities of that class are admitted to the Official List, the application amount should consist of those Securities which have been issued and those which are proposed to be issued. If Securities of that class are already admitted to the Official List, only further Securities of that class, issued and proposed to be issued, should be included in the application amount.

³ Other relevant document means a summary document in relation to Exempt Securities described in MKT 4.4.1(9) or an Offer document issued in another jurisdiction.

⁴ Please delete as appropriate.

⁵ If a Prospectus has not been produced, please submit a document detailing the number and type of Securities that are subject to the application and the circumstances of their issue, pursuant to MKT 2.4.4(4).

⁶ In the case of a placing, open Offer of Offer for subscription, a completed pricing statement should be submitted to the FSRA before 9:00am on the day it is to consider the application, in accordance with MKT 2.4.5(2).

Contact details of a person processing the application for admission to trading	Name: Position: Email: Telephone number:
Expected date of admission to trading	

3

 Other

Date of the application	
Agreed date on which the FSRA will consider the application	
Expected date of admission of Securities to the Official List	

SIGNED BY _____

Director or other duly authorised officer, for and on behalf of:

name of Applicant

DATE _____

The capitalised terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.

Please send complete application to LA@adgm.com taking into account timeframes in MKT 2.4.4