

MKT Form 4-3

Notice of a Product Summary Note

1. Notice of a Product Summary Note

Name of Issuer:	
Description of Securities:	
Type of Exempt Offer:	Offer made under Rule 4.3.1(13) in the Market Rules (MKT)
Name of a Private Financing Platform within which the Securities are being offered OR Name of a Multilateral Trading Facility via which the Securities are being offered ¹	
Date of Exempt Offer: ²	

The Issuer, pursuant to MKT 4.3.5(3), hereby gives notice to the FSRA of its intention to provide a Product Summary Note, relating to the above mentioned Securities, to investors.

The Product Summary Note will be compliant with the requirements in MKT 4.3.5, will contain information presented in the format as set out in MKT APP 7, and will be given together with the Offer document to investors. It will include, in particular:

- (a) the prominent disclaimer set out in MKT 4.3.4 in bold, on its front;
- (b) highlighted key information in the Offer document; and
- (c) a fair and balanced view of the nature, material benefits and material risks of the Securities offered.

2. Contact details

Contact person in relation to this Notice:

Name:	
Position:	
Company:	
Business address:	
Email:	
Telephone number:	

¹ Please delete as appropriate.

² This Notice must be given to the FSRA at least ten Business Days prior to the Exempt Offer.

3. Confirmation

The Issuer acknowledges the legal implications of making an Exempt Offer under MKT 4.3.1(13) and its obligations under FSMR and MKT. If the Product Summary Note gets updated pursuant to MKT 4.3.5(4), the Issuer will notify the FSRA as soon as possible by email.

SIGNED BY _____

Duly authorised officer, for and on behalf of:

name of Issuer

DATE _____

The capitalised terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.

The FSRA reserves the right to request further information including a copy of the Product Summary Note. Please send completed form at least ten Business Days prior to the Exempt Offer to LA@adgm.com.