

MKT Form 5-1

Sponsor's Declaration

1. Sponsor's and Issuer's details

Name of Sponsor:	
Address of Sponsor:	
Name of Issuer:	
Name of Reporting Entity (if different from Issuer):	
Securities sought to be admitted to the Official List:	

2. Declaration

I, _____, an officer duly authorised to give this declaration on behalf of Sponsor, confirm that, to the best of our knowledge and belief, having made due and careful enquiry:

- 1) the Issuer has satisfied all applicable conditions within the Listing Rules and any other relevant requirements under the Financial Services and Markets Regulations 2015, as amended (FSMR), and the Market Rules (MKT);
- 2) the Issuer has adequate systems and controls in place to be able to comply with its continuous Disclosure and financial reporting obligations;
- 3) the working capital statement included in the Issuer's Prospectus pursuant to item 1.4 within A1.2.1 of APP 1 in MKT has been properly prepared and is based on reasonable assumptions;¹ and
- 4) the Directors of the Issuer understand their, and the Issuer's, ongoing obligations arising from the Listing Rules and other relevant requirements under FSMR and MKT.

I further confirm that, as the Issuer's Sponsor:

- 1) we have performed our obligations under MKT chapter 5 with due care and skill;
- 2) we have maintained all the necessary records which provide the basis for our confirmations in the paragraph above; and
- 3) for the duration of our appointment as the Issuer's Sponsor, whether during the Offer Period or such other period as the FSRA determines as appropriate, we will continue to perform our regulatory obligations, and in particular, to assist the Issuer in complying with the relevant requirements, and the FSRA in providing it with accurate and complete information as and when required.

¹ Third party certification pursuant to MKT 5.1.2(1)(b) and in relation to matters mentioned in points 2 and 3 may be required by the FSRA in addition to the Sponsor's Declaration.

I declare that the information given in this form is complete and correct. I understand that it is an offence under FSMR, section 221 – Misleading the Regulator, to knowingly or recklessly provide to the FSRA any information which is false or misleading.

SIGNED BY _____

Duly authorised officer, for and on behalf of:

name of Sponsor

DATE _____

The terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.