

# MKT Form 1-1

## Waiver/Modification Request

## 1. Issuer's details

Name of Issuer:	
FSRA identification number (if applicable):	
Name of Reporting Entity (if different from Issuer):	
Name of Sponsor (if required):	
Contact person in relation to this request:	Name: Position: Company: Email: Telephone number:
Related applications:	- Application for the approval of a Prospectus - Application for admission of Securities to the Official List - Other <sup>1</sup>

## 2. Waiver/Modification request

Rule, in relation to which a waiver or modification <sup>2</sup> is being sought:	
Proposed outcome:	- omission of information in a Prospectus - inclusion in a Prospectus of financial statements prepared and/or audited in accordance with other standards than IFRS and/or those of IAASB - other <sup>3</sup>
Is the request supported by international standards, requirements in other jurisdictions or international precedents?	
Is the Issuer aware of a similar request granted by the FSRA?	
Can the FSRA publish its Direction if the request is granted?	- Yes - Yes but on a no-names basis

<sup>1</sup> Please delete as appropriate and provide further details.

<sup>2</sup> Please delete as appropriate.

<sup>3</sup> Please delete as appropriate and provide further details.

- No <sup>4</sup>
Please provide supporting information in Annex 1 to this form.

### 3. Declaration

I declare that the information given in this form is complete and correct. I understand that it is an offence under FSMR, Section 221 – Misleading the Regulator, to knowingly or recklessly provide to the FSRA any information which is false or misleading.

SIGNED BY \_\_\_\_\_

Duly authorised officer, for and on behalf of:

\_\_\_\_\_

name of Sponsor (if Sponsor is required) or name of Issuer

DATE \_\_\_\_\_

The terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.

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<sup>4</sup> Please delete as appropriate and provide further details.

## Annex 1 – Supporting information

In this section, please provide reasons for the request, including the following information, where relevant:

- Whether the Issuer can, with reasonable effort, comply with the Rule sought to be waived or modified;
- If the request is not granted and the Issuer has to comply with the Rule, what impact it will have on achieving the purpose for which the Rule was made;
- Whether the Issuer has considered an impact of the waiver or modification on investor protection and the purpose of the Rule (for example, in the case of omission of information in a Prospectus, when considering investor protection, the Issuer should assess whether such omission would be misleading to investors);
- Any risks associated with the request and mitigating actions to be taken by the Issuer; and
- Whether the waiver or modification is sought on a permanent or temporary basis.

Please continue on as many pages as necessary.

