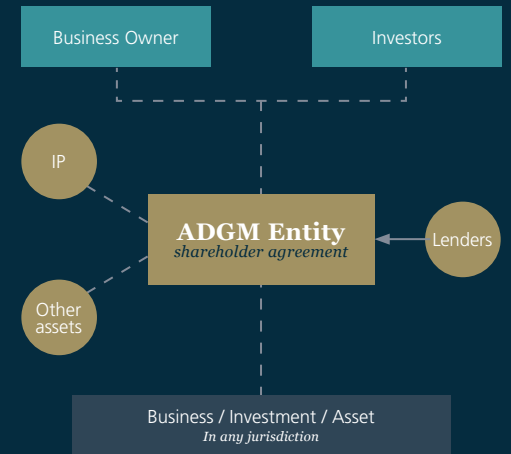




ABU DHABI GLOBAL MARKET  
سوق أبوظبي العالمي

# STRUCTURING BUSINESS INVESTMENTS IN ADGM



## INCREASED COMFORT AND INVESTABILITY WITH ADGM INTERNATIONAL PLATFORM

ADGM is a trusted, common law domicile with clear and business-friendly regulations and strong governing authorities, adhering to top international standards.

ADGM enhances transparency and integrity, supporting business owners, investors and financiers across the investment cycle.

- Recognised framework for contracts law, commercial and employment regulations that gives confidence for wide range of stakeholders
- Recovery-friendly insolvency regime
- International courts and variety of dispute resolution mechanisms
- Access to ADGM's community of investors, banks and leading advisory services



ADGM provides a trusted, safe and transparent environment for ventures to attract investments throughout their life cycle, from start-up phase to growth, expansion and ultimately exit.

## THE ADGM PLATFORM IS ALREADY ACTIVELY USED ACROSS MULTIPLE SECTORS FOR STRUCTURING A WIDE RANGE OF BUSINESS INVESTMENTS

ADGM offers a wide range of flexible legal vehicles, providing the necessary tools to structure and protect investments

- Ability to issue different share classes
- Ability to register pledges and security
- Strong governance and compliance frameworks

A large numbers of direct investments by regional investors (angels, VCs, family offices etc) are already structured with ADGM vehicles

## SPV HIGHLIGHTS

### Competitive Pricing for SPVs

- \$1,600 Registration
- \$1,200 Renewal
- No physical office requirement
- Fully online registration of SPVs makes it quick and easy to set up
- No minimum capital requirement



## WHY ADGM?

### LEGAL AND REGULATORY

- An independent jurisdiction with its own civil and commercial laws
- Common law directly applicable providing high levels of legal certainty
- Flexibility for additional amendments to regulations as required
- Independent ADGM Courts
- Use of standard form transactional documentation for increased efficiency

### WORLD CLASS INSTITUTIONS AND ADVISORS

- Access to a growing ecosystem of finance, services and talent
- Home to the world's leading professional advisory firms

### TAX ENVIRONMENT

- 0% corporate tax
- 0% personal income tax
- No withholding taxes
- No restrictions on repatriation of profits
- Access to growing number of Double Tax Treaties (84 in force and 31 in progress)

### EFFICIENT PROCESS AND PROCEDURES

- Fully digital application
- Support with visas and government services

### INFRASTRUCTURE

- Grade 'A' offices and modern infrastructure
- Global connectivity through world-class airlines
- Leading hotels, healthcare and lifestyle amenities

### ABU DHABI QUICK FACTS



Over half of approx **\$400 BN** economy of UAE



Per capita GDP of **\$76,000**



Average **GDP growth** of 11% p.a. since 2005



Owns 9% of the world's proven **oil reserves**



Owns 5% of the world's **gas reserves**



**Stable inflation** rate of 3.2%



More than half of GDP from **non-oil & gas sectors**

## INTERNATIONAL FINANCIAL CENTRE OF THE YEAR MENA FOR 2 CONSECUTIVE YEARS

**Abu Dhabi Global Market, an international financial centre in the capital of the United Arab Emirates, fully opened for business on 21<sup>st</sup> October 2015.** A financial free zone, ADGM is an independent jurisdiction encompassing the entire 114 hectares (1.14 sq km) of Al Maryah Island with rules and regulations aligned with international best practice. ADGM's three independent authorities (Registration Authority, Financial Services Regulatory Authority and the ADGM Courts) provide a holistic environment enabling registered companies to conduct business and operate with confidence.

Skyline of Al Maryah Island, Abu Dhabi's International Financial Centre



## Require more information?

The Registration Authority Business Development team will provide further information and discuss your business needs and concerns in greater detail. We will strive to help you make informed decisions that will benefit your business growth ambitions.

### CONTACT US

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JUNE 2018